"From bits to information"

## Similarity and Matching

## Outline

- Similarity Metrics.
- Similarity Hashes.
- Regular Expressions.

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## Similarity

## Similarity

```
5324-9990-1234-5555
5824999942347666
```

| $A$ | $Q$ | $F$ | $M$ | $U$ | $G$ | $X$ | $E$ | $H$ | $U$ | $W$ | $V$ | $F$ | $G$ | $I$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $S$ | $F$ | $F$ | $V$ | $B$ | $M$ | $A$ | $H$ | $G$ | $N$ | $I$ | $M$ | $R$ | $I$ | $B$ |
| $U$ | $X$ | $I$ | $U$ | $R$ | $B$ | $B$ | $O$ | $O$ | $N$ | $K$ | $X$ | $F$ | $U$ | $V$ |
| $I$ | $D$ | $D$ | $Z$ | $I$ | $V$ | $A$ | $C$ | $R$ | $E$ | $G$ | $F$ | $D$ | $E$ | $P$ |
| $O$ | $I$ | $R$ | $Z$ | $G$ | $H$ | $J$ | $H$ | $I$ | $L$ | $E$ | $S$ | $J$ | $B$ | $H$ |
| $H$ | $I$ | $A$ | $F$ | $H$ | $U$ | $K$ | $V$ | $A$ | $M$ | $V$ | $D$ | $K$ | $R$ | $K$ |
| $E$ | $L$ | $C$ | $P$ | $T$ | $M$ | $B$ | $S$ | $R$ | $R$ | $C$ | $Y$ | $N$ | $Z$ | $A$ |
| $D$ | $E$ | $W$ | $H$ | $O$ | $T$ | $G$ | $N$ | $S$ | $L$ | $E$ | $S$ | $E$ | $U$ | $A$ |
| $R$ | $E$ | $K$ | $X$ | $N$ | $O$ | $L$ | $O$ | $N$ | $D$ | $O$ | $N$ | $W$ | $F$ | $D$ |
| $O$ | $D$ | $V$ | $Y$ | $W$ | $F$ | $W$ | $S$ | $V$ | $J$ | $Q$ | $B$ | $C$ | $D$ | $K$ |
| $F$ | $S$ | $E$ | $D$ | $I$ | $N$ | $B$ | $U$ | $R$ | $G$ | $H$ | $N$ | $A$ | $Z$ | $N$ |
| $X$ | $C$ | $A$ | $M$ | $B$ | $R$ | $I$ | $D$ | $G$ | $E$ | $N$ | $K$ | $S$ | $J$ | $E$ |
| $O$ | $W$ | $W$ | $H$ | $S$ | $N$ | $O$ | $A$ | $T$ | $L$ | $K$ | $W$ | $T$ | $F$ | $Z$ |
| $Z$ | $M$ | $X$ | $D$ | $B$ | $M$ | $Z$ | $V$ | $S$ | $Q$ | $S$ | $G$ | $L$ | $E$ | $K$ |
| $O$ | $B$ | $B$ | $V$ | $M$ | $A$ | $N$ | $C$ | $H$ | $E$ | $S$ | $T$ | $E$ | $R$ | $K$ |

EDINBURGH GLASGOW DUNDEE
LONDON MANCHESTER LEEDS
BRIGHTON CARDIFF

BIRMINGHAM
NEWCASTLE
OXFORD
CAMBRIDGE

## Similarity

- Block. Uses a vector space block distance is used to determine a similarity.
- Cosine Similarity. Provides a similarity measure between two strings from the angular divergence within term based vector space.
- Euclidean Distance. Providing a similarity measure between two strings using the vector space of combined terms as the dimensions.
- Overlap Coefficient. Providing a similarity measure between two string where it is determined to what degree a string is a subset of another.
- Q Grams Distance. This provides a similarity measure between two strings using the q-Gram approach check matching qGrams/possible matching qGrams.
- Jaro. Provides a similarity measure between two strings allowing for character transpositions.

Jaro

- Jaro-Winkler. Providing a similarity measure between two strings allowing for character transpositions to a degree adjusting the weighting for common prefixes.

Token

Edit Distance measure between two strings.

- Needleman-Wunch. This is the edit distance based similarity measure between two strings.
- Smith-Waterman. This is a similarity measure between two string.
- Smith-Waterman-Gotoh. This is a similarity measure between two strings;
- Smith-Waterman-Gotoh Affine. This is a windowed affine gap providing a similarity measure between two strings.


## Similarity

| Method | Loss of insig word | Small changes | Rearrangement of words | Punctuation | Case | Spacing |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Levenshtein | 78 | 89 | 44 | 84 | 17 | 77 |
| NeedlemanWunch | 81 | 89 | 61 | 84 | 52 | 80 |
| Smith-Waterman | 86 | 97 | 44 | 90 | 9 | 78 |
| Smith-Waterman Gotoh | 89 | 94 | 47 | 84 | 44 | 78 |
| Smith-Waterman Gotoh Windowed Affine | 89 | 94 | 47 | 84 | 44 | 78 |
| Jaro | 88 | 96 | 0 | 95 | 41 | 87 |
| Jaro Winkler | 93 | 98 | 0 | 97 | 47 | 91 |
| QGrams Distance | 89 | 74 | 70 | 69 | 4 | 68 |
| Block Distance | 80 | 33 | 100 | 25 | 0 | 0 |
| Cosine Similarity | 82 | 33 | 100 | 25 | 0 | 0 |
| Euclidean Distance | 55 | 18 | 100 | 13 | 0 | 0 |
| Chapman Length Deviation | 78 | 89 | 100 | 84 | 92 | 82 |
| Overlap Coefficient | 100 | 33 | 100 | 25 | 0 | 0 |
|  | Loans and Accounts | loans and accounts | loans and accounts | fishing, <br> "camping"; and 'forest | Loan Account and Dealing | LoanAccountDealing |
|  | Loans Accounts | loan and account | accounts and Ioans | fishing camping and forest | LOAN ACCOUNTS DEALINGS | Load, Account, Dealing |

## Levenshtein

$$
d_{i j}=\min \left\{\begin{array}{l}
d_{i-1, j}+c_{\mathrm{del}}\left(b_{i}\right) \\
d_{i, j-1}+c_{\mathrm{ins}}\left(a_{j}\right) \\
d_{i-1, j-1}+\left[a_{j} \neq b_{i}\right] \cdot c_{\mathrm{sub}}\left(a_{j}, b_{i}\right)
\end{array}\right.
$$

|  |  | A | p | p | l | e | c | a | i | n |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| A | 1 | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| p | 2 | 1 | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| l | 3 | 2 | 1 | 2 | 1 | 2 | 3 | 4 | 5 | 6 |
| e | 4 | 3 | 2 | 3 | 2 | 1 | 2 | 3 | 4 | 5 |
| c | 5 | 4 | 3 | 4 | 3 | 2 | 1 | 2 | 3 | 4 |
| O | 6 | 5 | 4 | 5 | 4 | 3 | 2 | 3 | 4 | 5 |
| r | 7 | 6 | 5 | 6 | 5 | 4 | 3 | 4 | 5 | 6 |
| e | 8 | 7 | 6 | 7 | 6 | 5 | 4 | 5 | 6 | 7 |


| A |  | $p$ | $l$ | $e$ | $c$ | $o$ | $r$ | $e$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| A | p | $p$ | $l$ | $e$ | $c$ | $a$ | $i$ | $n$ |

## Levenshtein

$$
d_{i j}=\min \left\{\begin{array}{l}
d_{i-1, j}+c_{\mathrm{del}}\left(b_{i}\right) \\
d_{i, j-1}+c_{\mathrm{ins}}\left(a_{j}\right) \\
d_{i-1, j-1}+\left[a_{j} \neq b_{i}\right] \cdot c_{\mathrm{sub}}\left(a_{j}, b_{i}\right)
\end{array}\right.
$$

```
var levenshtein = require('fast-levenshtein');
str1='Aplecore'
str2='Applecain';
var distance = levenshtein.get(str1, str2);
console.log('Distance:\t',distance);
length = Math.max(str1.length,str2.length);
ratio = 100-100*(distance /length);
console.log('Similarity:\t',parseFloat(Math.round(ratio).toFixed(2)))
```

| A |  | $p$ | $l$ | $e$ | $c$ | $o$ | $r$ | $e$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $A$ | $p$ | $p$ | $l$ | $e$ | $c$ | $a$ | $i$ | $n$ |



## Needleman-Wunsch

```
12345678
ap-lecore
Applecain
++++--+- -> 1x4 + (-1)*3 = 1
```

- Match. This is where two letters match at the same index value. The two letters at the current index are the same. For this we could assign a score of +1 .
- Mismatch: This is where the letters do not match the same index. For this we could assign a score of -1 .
- Indel (INsertion or DELetion). This is a deletion or insertion of a character within the alignment. For this we could assign a score of -1 .



## Smith-Waterman

- Similar to Needleman-Wunsh, but negative scoring cells are set to zero. The traceback for the sequence then begins within the highest scoring matrix cell and continues until we reach a zero scoring cell.
- Figure outlines an example with a scoring of +1 for a match, 0 for a mismatch, and -1 for both an insertion and a deletion, and for the string of "Aplecore" and "Applecain".

The scoring for each cell is then the highest of the three candidate scores. We then make a path from the bottom right cell to the top left by tracing the arrows. In the example:
eroce1-pa niacelppa

A pl-ecore
Applecain

|  |  | A | p | 1 | e | c | o | r | e | s |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| A | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| p | 0 | 0 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| p | 0 | 0 | 1 | 2 | 1 | 0 | 0 | 0 | 0 | 0 |
| 1 | 0 | 0 | 0 | 2 | 2 | 1 | 0 | 0 | 0 | 0 |
| e | 0 | 0 | 0 | 1 | 3 | 2 | 1 | 0 | 1 | 0 |
| c | 0 | 0 | 0 | 0 | 2 | 4 | 3 | 2 | 1 | 1 |
| a | 0 | 0 | 0 | 0 | 1 | 3 | 4 | 3 | 2 | 1 |
| i | 0 | 0 | 0 | 0 | 0 | 2 | 3 | 4 | 3 | 2 |
| n | 0 | 0 | 0 | 0 | 0 | 1 | 2 | 3 | 4 | 3 |

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## Phonetic matching

## Phonetic matching

## Phonetically:

"Castle"

Then becomes
"k-a-s-e-l"
or more formally as "ka:s(ə)l"

| ID Phoneme | IPA Symbol | Graphemes | Example |
| :---: | :---: | :---: | :---: |
| 1 | b | b, bb | big |
| 2 | d | d, dd, ed | dare |
| 3 | f | f, ff, ph, gh, lf, ft | four |
| 4 | g | g, gg, gh,gu,gue | great |
| 5 | h | h , wh | hope |
| 6 | d | j, ge, g, dge, di, gg | jam |
| 7 | k | $\mathrm{k}, \mathrm{c}, \mathrm{ch}, \mathrm{cc}, \mathrm{lk}, \mathrm{qu}, \mathrm{q}(\mathrm{u})$, ck, x | cat |
| 8 | , | l, ll | love |
| 9 | m | m, mm, mb, mn, lm | men |
| 10 | n | $\mathrm{n}, \mathrm{nn}, \mathrm{kn}, \mathrm{gn}, \mathrm{pn}$ | need |
| 11 | p | p, pp | pipe |
| 12 | , | r , rr, wr, rh | rat |
| 13 | s | s, ss, c, sc, ps, st, ce, se | sign |
| 14 | t | $\mathrm{t}, \mathrm{tt}, \mathrm{th}$, ed | top |
| 15 | v | $\mathrm{v}, \mathrm{f}, \mathrm{ph}$, ve | venue |
| 16 | w | w, wh, u, o | whip |
| 17 | z | $\mathrm{z}, \mathrm{zz}, \mathrm{s}, \mathrm{ss}, \mathrm{x}, \mathrm{ze}, \mathrm{se}$ | zone |
| 18 |  | s, si, z | azure |
| 19 | t | ch, tch, tu, ti, te | chop |
| 20 |  | sh, ce, s, ci, si, ch, sci, ti | ship |
| 21 |  | th | throw |
| 22 |  | th | leather |
| 23 |  | ng, n, ngue | wrong |
| 24 | j | y, i, j | your |
| 25 | æ | a, ai, au | cat |
| 26 | e | a, ai, eigh, aigh, ay, er, et, ei, au, a_e, ea, ey | pay |
| 27 | e | e, ea, u, ie, ai, a, eo, ei, ae | end |
| 28 | i: | e, ee, ea, y, ey, oe, ie, i, ei, eo, ay | bee |
| 29 |  | i, e, o, u, ui, y, ie | it |
| 30 | a | i, y, igh, ie, uy, ye, ai, is, eigh, i_e | kite |
| 31 |  | a, ho, au, aw, ough | bought |
| 32 | o | o, oa, o_e, oe, ow, ough, eau, oo, ew | sew |
| 33 |  | o, oo, u,ou | look |
| 34 |  | u, o, oo, ou | blood |
| 35 | u: | o, oo, ew, ue, u $\mathrm{u}_{e}$, oe, ough, ui, oew, ou | shoe |
| 36 |  | oi, oy, uoy | boy |
| 37 | a | ow, ou, ough | cow |
| 38 |  | a, er, i, ar, our, ur | dollar |
| 39 | e | air, are, ear, ere, eir, ayer | dare |
| 40 | : | a | arm |
| 41 | : | ir, er, ur, ear, or, our, yr | burn |

## Soundex

Soundex uses a phonetic algorithm to classify a sound as it is pronounced. It focuses on matching phrases which have minor spelling errors. A Soundex code has a letter followed by three numbers, such as C253. The first letter is the first letter of the surname.

```
Number Letters
    1 B, F, P, V
    2 C, G, J, K, Q, S, X, Z
    | D, T
    D,
4 L
M M, N
R R
```

We disregard the letters of A, E, I, O, U, H, W, and Y. For example, "Buchanan" becomes [here]:

| Soundex code for tailer Soundex code for taylor |  | $\begin{aligned} & \text { T460 } \\ & \text { T460 } \end{aligned}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NYSIIS for tailer: | TALAR |  |  |  |  |
| NYSIIS for taylor: | TAYLAR |  |  |  |  |
| Phonex for tailer: | T460 |  |  |  |  |
| Phonex for taylor: | T460 |  |  |  |  |
| ==Metrics== |  |  |  |  |  |
| String String |  | Jaro w Distance | Damerau |  | Smithw |
| tailer taylor |  | $82.22 \quad 66.67$ | 66.67 | 87.04 | 66.67 |

## Coding

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## Similarity Hashes

## Charikar similarity

[Back] The Charikar similarity method is often used for documents and metadata in order to located duplicates

| Parameters | String 1: this is the first string <br> String 2: this is the second string |
| :---: | :---: |
| Word 1: <br> this is the first string | ==== 8-bit hash $====$  <br> Hash1: 0xea <br> Hash2: 0xca <br> Similarity: 0.875 |
| Word 2: <br> this is the second string | ==== 24 -bit <br> hash $====$  <br> Hash1: $0 x 9 \mathrm{cc9ea}$ <br> Hash2: 0xc81ca <br> Similarity: 0.791666666667 <br>   <br> ====256-bit hash $====$  |
| - word1 ="this is the first string", <br> word2 $=$ "this is the first string" Try! <br> word1 = "this is the first string", <br> word2 $=$ "this is the string first" Try! <br> - word $1=$ "this is the first string", <br> word2 $=$ "this is the first help" Try! <br> word1 ="this is the first string", word2 $=$ "this keep the first help" Try! | Hash1: $0 \times 582200201 d 9 f 29269 c c 9 e a L$ <br> Hash2: $0 \times 20080204 a 02 f 0 b 69270 c 81 \mathrm{caL}$ <br> Similarity: 0.92578125 <br>   <br> ====64-bit Ni1simsa hash $====$ <br> Hash1: $0 x f f f f f f f f 000000000000000000000000 \mathrm{~L}$ <br> Hash2: $0 x f f f f f f f f 000000000000000000000000 \mathrm{~L}$ <br> Similarity: 1.0 |

## Nilsimsa


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## Regular Expressions

## Regular Expressions



## Regular Expressions

main.py
import re
st="There is not much we can do apart from contacting There is not much we can do apart from contacting f.smith@home.net to see if he would like to reboot the server at 192.168.0.1. If he can do this then $I$ will call him on 444.3212.5431. My credit card details are 4321-4444-5412-2310 and 5430-5411-4333-5123 and my name on the card is Fred Smith (fred@home.com). I really like the name domain fred@home. Overall our target areas are SW1 7AF and EH105DT. I tested the server last night, and I think the IP address is 10.0 .0 .1 and there are two MAC addresses which are 01:23:45:67:89:ab or it might be 00.11.22.33.44.55. The book we will use is "At Home" and it can be bought on amazon. com or google.com, if you search for 978-1-4302-1998-9. My password is: a1b2c3 Best regards, Bert. EH14 1DJ +44 (960) 0000000 1/1/2009"
<re.Match object; span=(262, 281), match='4321-4444-5412-2310'> $: \square$
"From bits to information"

## Similarity and Matching

